



Course Description

DON'T WORRY, RETIRE HAPPY – 7 STEPS TO FINANCIAL SECURITY

The Don't Worry, Retire Happy course helps students understand how to fill the income gap with "Paychecks," and give them "Playchecks" to enjoy retirement the way it was meant to be!

Created in partnership with Tom Hegna, an economist, author and retirement expert, this course is based on Tom's PBS Special, and his best-selling book by the same name, Don't Worry, Retire Happy!

We will cover key topics that most financial professionals never cover. After completing this two-hour class, you will have the tools to put a plan into place that not only meets your basic income needs, but gives you the freedom to enjoy a "Happy Retirement."

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Course Instructors

Course instructors come from the financial services industry. They bring many years of experience to the classroom and enhance the course with "real world" examples of many of the principles being taught. This course is interactive and your participation is encouraged, but not required.

Communications with Instructor

The instructor is open for questions and inquiries about the material covered by the course and may be reached by telephone or email.